



**EMPEROR ENERGY**  
L I M I T E D

29 September 2020

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

### **CLEANSING NOTICE – SHARE PURCHASE PLAN**

This notice is given by Emperor Energy Limited (ASX: EMP) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company is pleased to make offers to eligible shareholders to participate in a Share Purchase Plan (“SPP”). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company at the issue price of the lower of:

- (a) \$0.035 per share; or
- (b) a 10% discount to the volume weighted average price (VWAP) of Emperor Energy’s Shares calculated over the last 10 days on which sales of Shares are recorded on the ASX up to and including the Closing Date, rounded down to the nearest one tenth of one cent.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (“**Instrument**”).

In accordance with Instrument, the Company gives notice that:

- (a) the Company will make offers to issue the shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice in accordance with the Instrument;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company;
- (d) the Company is not aware of any information that may be "excluded information" for the purposes of section 708A(7) or 708A(8) of the Corporations Act, as at the date of this notice.



**EMPEROR ENERGY**  
LIMITED

This announcement has been authorised for release by the board of directors.

Yours faithfully

**Carl Dumbrell**

**Company Secretary**

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