



EMPEROR ENERGY
L I M I T E D

7th October 2022

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Memorandum of Understanding with Cooper Energy

1. Announcement

Emperor Energy Limited is pleased to announce that it has executed a Memorandum of Understanding (MOU) with Cooper Energy Ltd (ASX:COE), a leading South-east Australian exploration and production company, with processing capabilities at the Athena Gas Plant and Orbost Gas Processing Plant.

The MOU is non-binding with the purpose of facilitating discussions between the two companies regarding potential cooperation on the utilisation of Cooper Energy's Orbost Gas Processing Plant and adjacent sites, for the processing and transfer of gas from a development of the Judith Gas Field. The Judith Field is located within the 100% Emperor Energy owned Vic/P47 Exploration Permit, 40km offshore to the south of the Orbost Gas Processing Plant.

2. Background

On 28th July 2022, Cooper Energy announced it had finalised the acquisition of the Orbost Gas Processing Plant from APA Group (ASX:APA).

In 2020, during the period when APA Group had owned the Orbost Gas Processing Plant, APA Group and Emperor Energy completed a Pre-feasibility study on the gas infrastructure and production field facility requirements to establish a sales gas capacity of 80TJ per day (equivalent to 28PJ per year) from the Judith Gas Field through a potential new plant located adjacent to the existing Orbost Gas Processing Plant.



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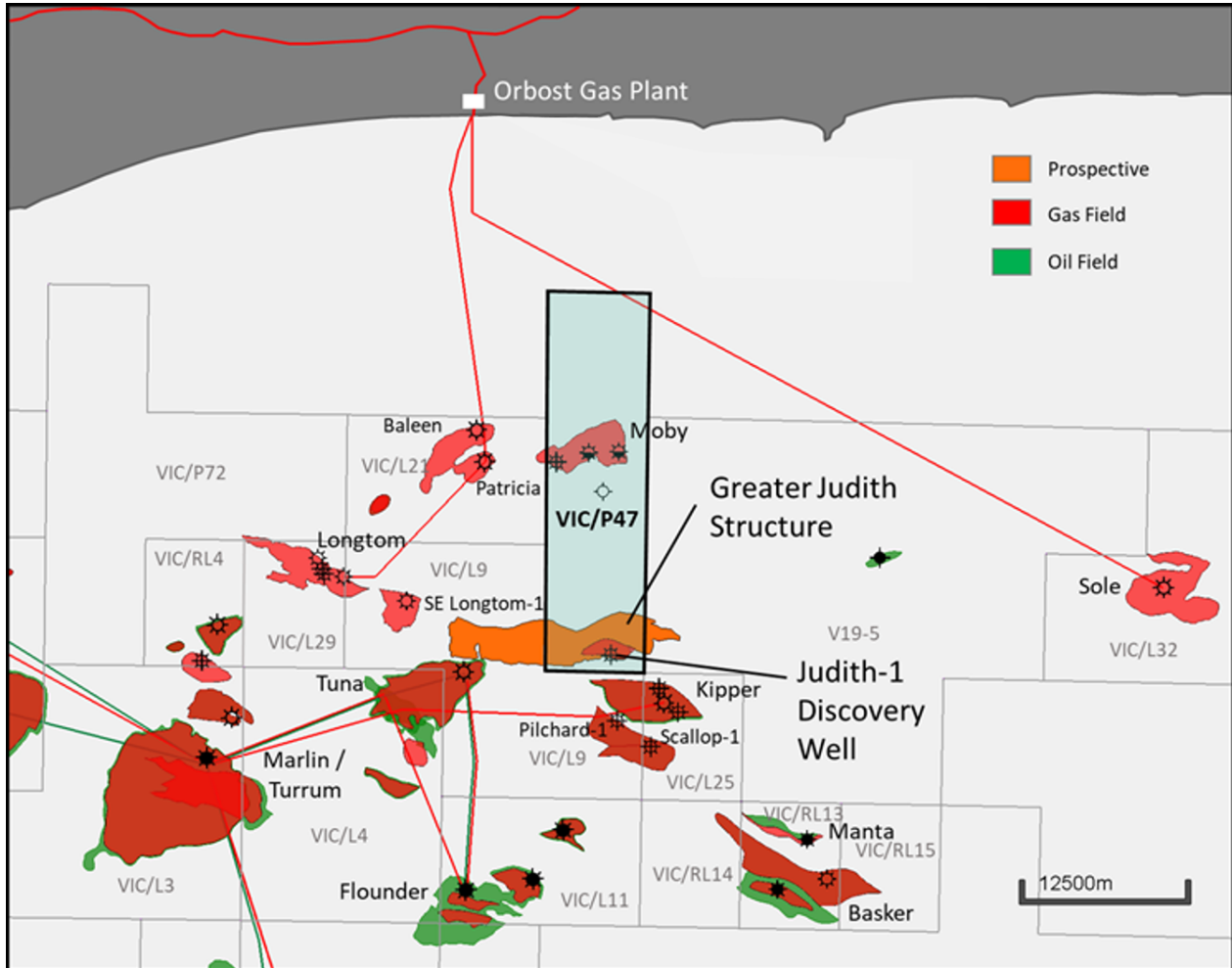


Figure 1: Judith Gas Field location in the Gippsland Basin and proximity to Orbost Gas Processing Plant

Yours faithfully

Carl Dumbrell

Company Secretary

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EMPEROR ENERGY
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Corporate Directory

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Carl Dumbrell
Phil McNamara
Nigel Harvey

Company Secretary

Carl Dumbrell

Geological Consultant

Geoff Geary

Project & Business Development Consultant

Malcolm King

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