

Announcement Summary

Entity name

EMPEROR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

)	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	EMP	ORDINARY FULLY PAID	6,250,000	26/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMPEROR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

56006024764

1.3 ASX issuer code

EMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

26-Aug-2024 12:24 New - Proposed issue of securities - EMP 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) refer Appendix 3B? No	quotation
Appendix 3B? No	
	red to in t



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMP: ORDINARY FULLY PAID

Issue date

26/8/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,250,000

Are the +securities being issued for a cash consideration?

No

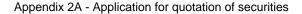
Please describe the consideration being provided for the +securities

Part of purchase consideration for Great Caesar Gold Mining Lease.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

EMP: ORDINARY FULLY PAID 389,714,752

EMPO: OPTION EXPIRING 16-DEC-2024 70,125,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue